HOME HEALTH CERTIFICATION AND PLAN OF CARE

Order ID 115021498

Patient Details

Patient's HI Claim No.	Start of Care Date	Certification Period	Medical Record No.	Provider No.
4TF7XX4JX31	08/21/2026	08/21/2026 - 10/19/2026	28939	217058

Patient's Name and Address	Gender	Date of Birth	Phone Number
Bertina Wilson 1600 Orlando Road PARKVILLE, MD 21234	Female	04/02/1934	410-684-9432
	Email		Primary Language: English

Clinical Profile

Provider's Name	Address	Phone Number
HomeCentris Healthcare LLC	10 Crossroads Drive, Suite 102 Owings Mills, MD 21117	410-321-8448
NPI: 1487113239		Fax Number: 410-559-3002

Clinical Condition Requiring Homecare:

The patient is a 92-year-old female with a past medical history significant for hypertension, prior cerebrovascular accident, peripheral arterial disease, chronic kidney disease, and chronic gastroesophageal reflux disease (GERD), who is receiving skilled occupational therapy services following hospitalization for acute kidney injury and new-onset delirium with visual and auditory hallucinations temporally associated with recent trimethoprim-sulfamethoxazole (TMP-SMX) use for a reported E. coli urinary tract infection. Upon assessment, patient is alert and oriented 4, in no apparent distress, and denies pain, shortness of breath, dizziness, nausea, or vomiting. Lungs are clear to auscultation, and skin is warm and intact. Patient resides with her niece, who is her primary caregiver, in a single-family home. Prior to hospitalization, patient was independent with basic self-care, functional transfers, and functional ambulation. Currently, she is functioning at or near her baseline level and completes self-care, functional transfers, and functional ambulation with supervision. Patient ambulates without an assistive device inside the home and uses a cane when outdoors. Her bedroom is located upstairs, and she negotiates the stairs slowly while using the handrail for support. No further skilled occupational therapy services are warranted at this time.<o:p></o:p>

Date of Order<o:p></o:p>
08/21/2026<o:p></o:p>
Physician Face-to-Face Date:
08/28/2026<o:p></o:p>
Clinical Condition Requiring Home Care per Certifying Physician: sn-disease management pt-eval & treat ot-eval & treat dx: Hypertensive chronic kidney disease with stage 1 through stage 4 chronic kidney disease, or unspecified chronic kidney disease<o:p></o:p>
Homebound Status per Certifying Physician: patient requires another person or medical equipment such as crutches, a walker, or a wheelchair to leave home<o:p></o:p>

1 - SOC - SN Notes: <o:p></o:p>

Physician Statement on Homebound Status:

Due to diagnosis of Hypertensive chronic kidney disease with stage 1 through stage 4 chronic kidney disease, or unspecified chronic kidney disease, the patient is experiencing decreased endurance and mobility, increasing the likelihood of falls. To safely leave their home, the patient needs assistance from another person and an assistive mobility device

Physician: Chen, Belinda

ICD-10 CM Principal Diagnosis: I12.9. Hypertensive chronic kidney disease w stg 1-4/unsp chr kdny

Other Pertinent Diagnoses

ICD-10 CM	Description	Medications
N18.9	Chronic kidney disease u	LATANOPROST Solution 0.005% / Instill 1 drop both eyes at bedtime for Glaucoma ACETAMINOPHEN 650 MG tablet by mouth every 8 hours as needed for pain Vitamin E Complex Capsule Give 400 unit by mouth in the morning for Vitamin E supplement SENNOSIDES 8.6 mg/tablet / Give 2 tablet by mouth at bedtime for Bowel Management Pantoprazole Sodium - Pantoprazole Sodium Delayed Release 20 MG / 1 Tablet by mouth one time a day for GERD FOLIC ACID 1 MG / 1 Tablet by mouth one time a day for supplement Clopidogrel Bisulfate - Clopidogrel Bisulfate 75 MG / 1 Tablet by mouth one time a day for blood clot prevention Cholecalciferol 400 UNIT / 1 Capsule by mouth once a day for supplement CARVEDILOL 12.5 MG / 1 Tablet by mouth two times a day for Hypertension Atorvastatin Calcium - Atorvastatin Calcium 40 MG / 1 Tablet by mouth at bedtime for HLD ASCORBIC ACID 250 MG / 1 Tablet by mouth one time a day for supplement Amlodipine Besylate - Amlodipine Besylate 5 MG / 1 Tablet by mouth one time a day
D63.1	Anemia in chronic kidney disease	
I73.9	Peripheral vascular disease unspecified	
E44.0	Moderate protein-calorie malnutrition	
E78.49	Other hyperlipidemia	
K21.9	Gastro-esophageal reflux disease without esophagitis	
H40.9	Unspecified glaucoma	
Z87.440	Personal history of urinary (tract) infections	
Z86.73	Prsnl hx of TIA (TIA) and cereb infrc w/o resid deficits	
Z79.02	Long term (current) use of antithrombotics/antiplatelets	
Z95.820	Peripheral vascular angioplasty status w implants and grafts	

Prognosis
fair

Mental and Psychosocial Status
COGNITION: 0. Alert/ oriented, able to focus and shift attention, comprehends and recalls task directions independently., ANXIETY: 0. Never, SOCIAL ISOLATION: 0. Never, BEHAVIORAL ISSUES: 7. None of the above behaviors demonstrated, HISTORY OF DEPRESSION: No

Functional Limitations
Endurance, Bowel/Bladder Incontinence, Ambulation

Activities Permitted
Walker, Exercises Prescribed, Up As Tolerated, No Restrictions

DME & Supplies
cane, bath bench

Safety Measures
walker precautions, smoke detectors , emergency phone # clearly displayed, ambulates with assistance, activity supervision, hand rails, supervision at all times, transfer with assist, bleeding precautions, standard precautions, medication safety, fall precautions, bathroom safety, anticoagulant precautions, ambulates with device

Nutrition
low sodium

Allergies
aspirin!codeine

Advance Directives	Caregiver Status
Durable power of attorney for health care/Medical power of attorney	2. Non-agency caregiver(s) need training/supportive services to provide assistance; 2. Non-agency caregiver(s) need training/supportive services to provide assistance
Rehabilitation Potential	**DISCHARGE PLAN:**
SELF-CARE: 2. Needed Some Help - Patient needed partial assistance from another person to complete any activities., MOBILITY: 2. Needed Some Help - Patient needed partial assistance from another person to complete any activities.	patient will be responsible for managing treatment

Orders for Discipline and Treatment:

1 - SOC - SN

OT Eval

PT Eval

SN CAREPLAN

SN frequency WK1: 1 (08/21/26-08/22/26),WK2: 1 (08/23/26-08/29/26),WK3: 1 (08/30/26-09/05/26),WK4: 1 (09/06/26-09/12/26),WK5: 1 (09/13/26-09/19/26)

PARAMETERS FOR PHYSICIAN NOTIFICATION: temperature < 95 > 100.5, heart rate < 50 > 110, respiratory rate < 8 > 22, blood pressure systolic < 90 > 169, blood pressure diastolic < 60 > 90, O2 saturation < 88 > 100, pain < 0 > 5

CAREGIVER: 2. Non-agency caregiver(s) need training/supportive services to provide assistance

HOSPITALIZATION RISKS: 1. History of falls (2 or more falls - or any fall with an injury - in the past 12 months), 4. Multiple emergency department visits (2 or more) in the past 6 months, 5. Decline in mental, emotional, or behavioral status in the past 3 months, 7. Currently taking 5 or more medications, 8. Currently reports exhaustion, 9. Other risk(s) not listed in 1- 8

STANDING ORDERS: infection control: hygiene, proper hand washing; advance directive: plan if patient is unable to make healthcare decisions ; fall precautions: wear sensible shoes, remove home hazards, living space adequately lit, assistive devices prn; emergency preparedness: plan for prn evacuation, resumption of home health visits; Assess the patient's incision on post op day 7 and the nurse or physical therapist will remove aquacel dressing leaving OTA; if incision is draining educate pt/pcg on cleaning with normal saline and covering with dry gauze daily and as needed.
Assess/Instruct Pt/Pcg: Ice to ____ x 20 minutes each hour while awake. If cold machine ordered apply 20 minutes on and 20 minutes off for 3-4 times a day.
Assess/Instruct all body systems/vital signs/complications, Blood Pressure; systolic is greater than 169 mm Hg or less than 90 mm Hg; diastolic is greater than 100 mm Hg or less than 55 mm Hg, Clinician to assess comorbidities and report changes in condition to the patient's physician, Pain Rating is greater than 6 on 0-10 scale, Pulse is greater than 110 or less than 50, Respirations are greater than 22 or less than 8, SPO2: is less than 90 % at rest /with exertion, Temperature is greater than 100.5 F or less than 95.0 F, Pain Rating is greater than 6 on 0-10 scale
Implement Fall Prevention Program, Instruct and educate the patient/PCG on wearing compression stockings for the next 4 weeks per discharge instructions.
Instruct the pt/PCG on using the incentive spirometer 10 times every 2 hour while awake.
Provide education content at patient's level of health literacy.
Assess/Instruct Pt/Pcg: Safety measures to prevent injury.
Assess: Musculoskeletal status.
Teach Pt/Pcg to maintain appropriate wt bearing status as ordered by MD, total joint replacement precautions as applicable, Safe stair climbing skills, Safe, effective use of adaptive/assist device
Assess/Instruct Pt/Pcg: Pain management measures; assess pain level, pain medication, rest, body alignment, ROM, meditation, massage.
Pt/Pcg educated in pain management techniques including positioning and relaxation techniques
Instruct Pt/Pcg: Medication actions, uses, frequency, dose, side effects, interactions of all new/change meds, Provide medication education,.
Assess/Instruct Pt/Pcg: Safety measures to prevent injury, Therapeutic Exercise, Transfer Training
Monitor surgical wound for s/s of infection, educate on s/s of concern and infection prevention to promote wound healing.

; Skin Preservation: Measures to prevent skin breakdown; pressure relief, incontinence care, nutrition, hydration ; Pain: Pain management measures; pain medication, rest, body alignment, ROM, meditation, massage ; Medications: Medication actions, uses, frequency, dose, interactions of all new/change meds
Advance Directive:Durable power of attorney for health care/Medical power of attorney

08/24/2026 Problems : limited strength (MS)
limited endurance (MS)

SN NARRATIVE

The patient is a 92 year old female with a PMHx of, hypertension, prior cerebrovascular accident peripheral arterial disease, chronic kidney disease, chronicGERD, etc.she was hospitalized or acute kidney injury and new onset delirium with visual and auditory hallucinations temporally associated with recent TMP-SMX use for a reported E.coli urinary tract infection. On assessment, she is AXOX4. Not in any form of distress, denies pain, SOB, dizziness, nausea or vomiting. Lungs are clear to auscultation, skin is warm and intact. She lives with her neice, who is the primary caregiver. She ambulates with a cane outside but without an assistive device at home. Her room is upstairs and she goes up and down the stairs slowly while holding on to the railing.

SN GOALS

PATIENT-STATED GOAL: To get stronger

GOALS
patient/caregiver recalls
* lifestyle modifications to manage respiratory condition including
* diet changes and regular exercise
* strategies to control shortness of breath
* home remedies to keep lungs healthy
* recalls related medication(s) purpose, schedule

patient/caregiver recalls
* prevention including increase fluid intake
* increase Vitamin C intake to promote acidic bladder environment (cranberry juice)
* perineal hygiene
* recalls related medication(s) purpose, schedule

patient/caregiver recalls
* strategies to minimize fatigue and exhaustion including work simplification
* energy conservation
* lifestyle changes
* diet
* recalls related medication(s) purpose, schedule

patient/caregiver recalls
* urinary incontinence management including bladder training
* Kegel exercises
* skin care
* recalls related medication(s) purpose, schedule

patient self-administers medications as prescribed
* recalls related medication(s) purpose, schedule

patient is adequately supervised

caregiver administers and/or packages medications appropriately

caregiver performs medical/rehabilitation treatments with adequate competence

M1033 - Exhaustion
M1400 - Dyspnea
M2020 - Oral Med Management
abnormal blood pressure
balance deficit
muscle weakness
M2102d - Caregiver Performs Treatment
M2102f - Patient Supervision
M1600 - UTI
M1610 - Urinary Incontinence
M2102c - Med Admin

PROCEDURES: cough/deep breathing exercises, train caregiver(s) to perform medical/rehabilitation treatments, bladder training, teach/coordinate/arrange medication packaging and/or administration, coordinate/arrange for adequate patient supervision

TEACH PATIENT/CAREGIVER: * lifestyle modifications to manage respiratory condition including diet changes and regular exercise strategies to control shortness of breath home remedies to keep lungs healthy, related medication(s) purpose, schedule, * prevention including increase fluid intake increase Vitamin C intake to promote acidic bladder environment (cranberry juice) perineal hygiene, related medication(s) purpose, schedule, * urinary incontinence management including bladder training Kegel exercises skin care, related medication(s) purpose, schedule, * strategies to minimize fatigue and exhaustion including work simplification energy conservation lifestyle changes diet, related medication(s) purpose, schedule, patient self-administers medications as prescribed, related medication(s) purpose, schedule, patient is adequately supervised, caregiver administers and/or packages medications appropriately, caregiver performs medical/rehabilitation treatments with adequate competence

OT CAREPLAN
OT frequency WK1: 1 (08/19/26-08/22/26)

08/25/2026 Problems : GG0170G1 - Car Transfer
GG0130F1 - Upper Body Dressing
GG0130A1 - Eating
GG0130H1 - Don/Doff Footwear
GG0130G1 - Lower Body Dressing
GG0130E1 - Shower/Bathe Self
GG0130C1 - Toileting Hygiene
GG0130B1 - Oral Hygiene
GG0170L1 - Walk 10 ft on Uneven Surface
GG0170E1 - Chair to Bed to Chair
M1400 - Dyspnea
GG0170P1 - Picking Up Object
GG0170O1 - 12 Steps
GG0170N1 - 4 Steps
GG0170M1 - 1 - Step (curb)
GG0170K1 - Walk 150 Feet
GG0170J1 - Walk 50 ft with 2 Turns
GG0170I1 - Walk 10 Feet
GG0170F1 - Toilet Transfer
GG0170D1 - Sit to Stand

TEACH PATIENT/CAREGIVER: * lifestyle modifications to manage respiratory condition including diet changes and regular exercise strategies to control shortness of breath home remedies to keep lungs healthy, related medication(s) purpose, schedule, Chair to Bed to Chair - 05. Setup or clean-up assistance, Sit to Stand - 05. Setup or clean-up assistance, Toilet Transfer - 06. Independent, Walk 10 Feet - 04. Supervision or touching assistance, Walk 50 ft with 2 Turns - 04. Supervision or touching assistance, Walk 150 Feet - 04. Supervision or touching assistance, 1 - Step (curb) - 04. Supervision or touching assistance, 4 Steps - 04. Supervision or touching assistance, 12 Steps - 04. Supervision or touching assistance, Picking Up Object - 04. Supervision or touching assistance, Car Transfer - 05. Setup or clean-up assistance, Walk 10 ft on Uneven Surface - 04. Supervision or touching assistance, Oral Hygiene - 06. Independent, Toileting Hygiene - 06. Independent, Shower/Bathe Self - 04. Supervision or touching assistance, Lower Body Dressing - 06. Independent, Don/Doff Footwear - 06. Independent, Eating - 06. Independent, Upper Body Dressing - 06. Independent

OT NARRATIVE
92 year old female presenting to skilled OT services s/p hospitalization secondary to an acute kidney injury and new onset delirium with visual and auditory hallucinations temporally associated with recent TMP-SMX use for a reported E.coli urinary tract infection. PMH significant for hypertension, prior cerebrovascular accident peripheral arterial disease, chronic kidney disease, chronic GERD.

Patient previously resided with her niece, who is her primary caregiver, in a SFH. Patient previously independent with basic self care, functional transfer and functional ambulation tasks. Patient currently presents functioning at baseline level completing self care, functional transfer and functional ambulation tasks with supervision. No additional OT skilled OT services warranted at this time.

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OT GOALS
PATIENT-STATED GOAL: Evaluation only

GOALS
Toilet Transfer - 06. Independent

patient/caregiver recalls
* lifestyle modifications to manage respiratory condition including
* diet changes and regular exercise
* strategies to control shortness of breath
* home remedies to keep lungs healthy
* recalls related medication(s) purpose, schedule

Sit to Stand - 05. Setup or clean-up assistance

Chair to Bed to Chair - 05. Setup or clean-up assistance

Walk 10 Feet - 04. Supervision or touching assistance

Walk 50 ft with 2 Turns - 04. Supervision or touching assistance

Walk 150 Feet - 04. Supervision or touching assistance

1 - Step (curb) - 04. Supervision or touching assistance

	4 Steps - 04. Supervision or touching assistance 12 Steps - 04. Supervision or touching assistance Picking Up Object - 04. Supervision or touching assistance Car Transfer - 05. Setup or clean-up assistance Walk 10 ft on Uneven Surface - 04. Supervision or touching assistance Oral Hygiene - 06. Independent Toileting Hygiene - 06. Independent Shower/Bathe Self - 04. Supervision or touching assistance Lower Body Dressing - 06. Independent Don/Doff Footwear - 06. Independent Eating - 06. Independent Upper Body Dressing - 06. Independent

PT CAREPLAN	PT NARRATIVE
	94 year old female referred to home services following acute onset vomiting chest pain and episode of possible syncope. Past medical history significant for hypertension, bilateral TKR, OA stroke, chronic kidney disease, hyperlipidemia and minor cognitive impairment. Prior level of function patient was independent in the community. I no device, I adls and IADLS. Pt presents with residual weakness on R side since her stroke several years ago. Impaired dynamic balance, as evidenced by tinetti score of 11/28, tug of 40 seconds, stair negotiation deficits, gait dysfunction with shuffling pattern very narrow base of support slow cadence. , MInor transfer difficulty., poor posture. Pt goal is to improve her balance and walking pattern. Pt is motivated and performes her own hep daily. Pt has potential to benefit from skilled physical therapy to address above listed deficits **PT GOALS**

Signature and Date of Verbal SOC Where Applicable:
Electronically signed by: Charles Messick RN on 08/21/2026

I certify/recertify that this patient is confined to his/her home and needs intermittent skilled nursing care, physical therapy and/or speech therapy or continues to need occupational therapy. This patient is under my care, and I have authorized the services on this plan of care and I or another physician will periodically review this plan. I attest that a valid face-to-face encounter occurred (or will occur) within timeframe requirements and it is related to the primary reason the patient requires home health services. F2F date: 08/28/2026	Anyone who misrepresents, falsifies, or conceals essential information required for payment of Federal funds may be subject to fine, imprisonment, or civil penalty under applicable Federal laws.
Certifying Physician or Allowed Practitioner Name and Address **Belinda Chen** 4940 Eastern Ave Baltimore, MD 21224 NPI 1922058262	**Phone Number** 4105503350 **Fax Number** 14437691237

Physician's Signature and Date Signed

X

Belinda Chen, MD
08/28/2026: Date of physician last face-to-face